

RFP RESULTS

DEPARTMENT: Administration
RFP NUMBER: 1608-04
RFP ITEM: Investment Management Services
DEADLINE DATE/TIME: August 31, 2016 - 2:00PM

EVALUATION CRITERIA – Investment Philosophy, Investment Officer Experience, Fees, Performance and References

OVERALL RANKING

- 1.) Citizens Bank**
- 2.) Cambridge Mutual Trust**
- 3.) Bank of NH**
 - Eastern Bank**
 - Fiduciary Trust**
 - FL Putnam**
 - Index Fund Advisors**
 - Morgan Stanley**
 - Nu Paradigm**
 - People's United**
 - RBC Wealth Management**
 - Stairway Partners**
 - TD Wealth**
 - Vigilant Capital Management**
 - Vanguard**

Award was made to Citizens Bank on 10/7/16

** For more information or detailed copies of proposal documents please contact

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